ANSI/ASHRAE/ICC/USGBC/IES Addendum k to ANSI/ASHRAE/ICC/USGBC/IES Standard 189.1-2017

# Standard for the Design of High-Performance Green Buildings

# Except Low-Rise Residential Buildings

A Compliance Option of the International Green Construction  $\mathsf{Code}^{\mathbb{R}}$ 

Approved by the ASHRAE Standards Committee on October 16, 2019; by the ASHRAE Board of Directors on November 1, 2019; by the International Code Council on October 10, 2019; by the U.S. Green Building Council and the Illuminating Engineering Society on November 5, 2019; and by the American National Standards Institute on November 4, 2019.

These addenda were approved by a Standing Standard Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely, documented, consensus action on requests for change to any part of the standard. Instructions for how to submit a change can be found on the ASHRAE<sup>®</sup> website (www.ashrae.org/continuous-maintenance).

The latest edition of an ASHRAE Standard may be purchased on the ASHRAE website (www.ashrae.org) or from ASHRAE Customer Service, 1791 Tullie Circle, NE, Atlanta, GA 30329-2305, telephone: 404-636-8400 (worldwide), or toll free I-800-527-4723 (for orders in the United States and Canada), or e-mail: orders@ashrae.org. For reprint permission, go to www.ashrae.org/permissions.

© 2019 ASHRAE ISSN 1041-2336









© ASHRAE (www.ashrae.org). For personal use only. Additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

#### ASHRAE Standard Project Committee 189.1 Cognizant TC: 2.8 Building Environmental Impacts and Sustainability SPLS Liaison: Walter T Grondzik ASHRAE Staff Liaisons: Emily Toto ICC Liaison: Mike Pfieffer IES Liaison: Mark Lien USGBC Liaison: Wes Sullens

Roger Hedrick\*, Chair Charles Eley\*, Co-Vice-Chair Josh Jacobs\*, Co-Vice-Chair Michael Jouaneh\*, Co-Vice-Chair Lawrence Schoen\*, Co-Vice-Chair Anand Achari Vinay Ananthachar Constantinos Balaras\* James Bogdan Jeff Bradley\* Susan Bronson Scott Buckley Julie Chandler Ernest Conrad\* Dru Crawley John Cribbs

John Cross\* Michael Cudahy\* Thomas Culp\* David Delaquila Jim Edelson\* Anthony Floyd\* Mark Frankel Patricia Fritz Susan Gitlin\* Gregg Gress\* Maureen Guttman Katherine Hammack Thomas Hogarth\* Donald Horn\* Jonathan Humble Ksenija Janjic

Greg Johnson Stephen Kanipe James Kendzel Andrew Klein Gary Klein Thomas Lawrence Neil Leslie\* Christine Locklear **Richard Lord** David Madsen C. Webster Marsh Joel Martell Jonathan McHugh\* Adam McMillen\* Erik Miller-Klein Gwelen Paliaga

Thomas Pape\* Kathleen Petrie **Teresa Rainey** Steven Rosenstock\* Loren Ross Michael Schmeida Kent Sovocool\* Dennis Stanke Wayne Stoppelmoor Christine Subasic\* Michael Temple Martha VanGeem\* Scott West\* Daniel Whittet Joe Winters\* Jian Zhang\*

\* Denotes members of voting status when the document was approved for publication

#### ASHRAE STANDARDS COMMITTEE 2019-2020

Wayne H. Stoppelmoor, Jr., *Chair* Drury B. Crawley, *Vice-Chair* Els Baert Charles S. Barnaby Niels Bidstrup Robert B. Burkhead Thomas E. Cappellin Douglas D. Fick Michael W. Gallagher Walter T. Grondzik Susanna S. Hanson Rick M. Heiden Jonathan Humble Srinivas Katipamula Essam E. Khalil Kwang Woo Kim Larry Kouma Cesar L. Lim Karl L. Peterman Erick A. Phelps Lawrence J. Schoen Steven C. Sill Richard T. Swierczyna Christian R. Taber Russell C. Tharp Adrienne G. Thomle Michael W. Woodford Craig P. Wray Jaap Hogeling, *BOD ExO* Malcolm D. Knight, *CO* 

Steven C. Ferguson, Senior Manager of Standards

#### SPECIAL NOTE

This American National Standard (ANS) is a national voluntary consensus Standard developed under the auspices of ASHRAE. *Consensus* is defined by the American National Standards Institute (ANSI), of which ASHRAE is a member and which has approved this Standard as an ANS, as "substantial agreement reached by directly and materially affected interest categories. This signifies the concurrence of more than a simple majority, but not necessarily unanimity. Consensus requires that all views and objections be considered, and that an effort be made toward their resolution." Compliance with this Standard is voluntary until and unless a legal jurisdiction makes compliance mandatory through legislation.

ASHRAE obtains consensus through participation of its national and international members, associated societies, and public review.

ASHRAE Standards are prepared by a Project Committee appointed specifically for the purpose of writing the Standard. The Project Committee Chair and Vice-Chair must be members of ASHRAE; while other committee members may or may not be ASHRAE members, all must be technically qualified in the subject area of the Standard. Every effort is made to balance the concerned interests on all Project Committees.

- The Senior Manager of Standards of ASHRAE should be contacted for
  - a. interpretation of the contents of this Standard,
  - b. participation in the next review of the Standard,
  - c. offering constructive criticism for improving the Standard, or
  - d. permission to reprint portions of the Standard.

#### DISCLAIMER

ASHRAE uses its best efforts to promulgate Standards and Guidelines for the benefit of the public in light of available information and accepted industry practices. However, ASHRAE does not guarantee, certify, or assure the safety or performance of any products, components, or systems tested, installed, or operated in accordance with ASHRAE's Standards or Guidelines or that any tests conducted under its Standards or Guidelines will be nonhazardous or free from risk.

#### ASHRAE INDUSTRIAL ADVERTISING POLICY ON STANDARDS

ASHRAE Standards and Guidelines are established to assist industry and the public by offering a uniform method of testing for rating purposes, by suggesting safe practices in designing and installing equipment, by providing proper definitions of this equipment, and by providing other information that may serve to guide the industry. The creation of ASHRAE Standards and Guidelines is determined by the need for them, and conformance to them is completely voluntary.

In referring to this Standard or Guideline and in marking of equipment and in advertising, no claim shall be made, either stated or implied, that the product has been approved by ASHRAE.

(This foreword is not part of this standard. It is merely informative and does not contain requirements necessary for conformance to the standard. It has not been processed according to the ANSI requirements for a standard and may contain material that has not been subject to public review or a consensus process. Unresolved objectors on informative material are not offered the right to appeal at ASHRAE or ANSI.)

### FOREWORD

Addendum k adds renewable energy requirements to the performance path of Section 7 to be consistent with requirements being added to the prescriptive path. The addendum includes requirements for treatment of off-site renewable energy sources.

*Note:* In this addendum, changes to the current standard are indicated in the text by <u>under-lining</u> (for additions) and <del>strikethrough</del> (for deletions) unless the instructions specifically mention some other means of indicating the changes.

# Addendum k to Standard 189.1-2017

Modify Section 7.5 as shown. (Note: This addendum makes changes using 189.1-2017 as modified by Addendum ar as the base text.)

#### 7.5 Performance Option

**7.5.1 Annual Energy Cost.** The proposed building performance cost index (PCI) with consideration of renewables shall be calculated in accordance with ANSI/ASHRAE/IES Standard 90.1, Normative Appendix G, and be equal to or less than the Performance Cost Target, as determined from the following equation:

PCI	$BBUEC + (BBREC \times BPF) - REC$	
1 CI target	BBUEC + BBREC	
PCI <sub>target</sub> =	$\frac{[BBUEC + (BBREC \times BPF)] \times (1 - RF)}{BBUEC + BBREC}$	

where

PCI <sub>target</sub> = target PCI required for achieving compliance with the star	standard, unitless
--	--------------------

BBUEC = the component of baseline building performance that is due to unregulated energy use, \$

BBREC	=	the component of baseline building performance that is due to regulated energy use,
		or baseline building performance minus BBUEC, \$

- BPF = building performance factor taken from Table 7.5.2A<u>1</u>, unitless
- RECRF = renewable <u>energy</u> production <u>fraction from Table 7.5.1</u>, <u>unitless</u><del>determined from</del> Section 7.4.1.1.1 and converted to cost, \$

The proposed building PCI, without consideration of renewables, shall comply with the requirements of ASHRAE/IES Standard 90.1, Section 4.2.1.1.

On-site renewable energy systems in the proposed design shall be calculated using the procedures in Normative Appendix C. For mixed-use buildings, the building performance factor (BPF) shall be determined by weighting each building type by floor area.

**7.5.2 Annual Carbon Dioxide Equivalent (CO<sub>2</sub>e)**. The proposed design shall have an annual CO<sub>2</sub>e <u>emissions</u> equal to or less than the annual CO<sub>2</sub>e <u>emissions</u> of the baseline building design multiplied by the building performance factor (BPF) target determined from Table 7.5.1 using the Performance Rating Method in ASHRAE/IES Standard 90.1, Normative Appendix G. To determine the annual CO<sub>2</sub>e for each energy source in the baseline building design and proposed design, the energy consumption shall be multiplied by the CO<sub>2</sub>e emission factors from Table 7.5.2.

**7.5.3 Zero Energy Performance Index.** The zero energy performance index  $(\text{zEPI}_{2004})$  of the *proposed design*, including *on-site renewable energy systems*, shall be less than the target  $(\text{zEPI}_{2004 \text{ Target}})$ .  $\text{zEPI}_{2004}$  and  $\text{zEPI}_{2004 \text{ Target}}$  shall be calculated as described below:

### Table 7.5.2A1 Energy Cost and CO2e Building Performance Factors (BPF) and Renewable Fractions (RF)

Building Type	<b>Building Performance Factor (BPF)</b>	Renewable Fraction (RF)
Multifamily	0.71	0.50
Healthcare/hospital	0.56	0.35
Hotel/motel	0.58	0.50
Office	0.54	0.50
Restaurant	0.59	0.10
Retail	0.50	0.50
School	0.37	0.50
Semiheated warehouse	0.44	0.50
All others	0.54	0.50

a. Conditioned warehouses shall use the "All others" category

#### Table 7.5.2 CO2e Emission Factors

Building Project Energy Source	CO <sub>2</sub> e, lb/MWh	CO <sub>2</sub> e, kg/MWh
Grid-delivered electricity and other fuels not specified in this table	1348	612
LPG or propane	601	273
Fuel oil (residual)	685	311
Fuel oil (distillate)	663	301
Coal	820	372
Gasoline	681	309
Natural gas	509	231
District chilled water	323	146
District steam	855	388
District hot water	807	366

The values in this table represent national averages for the United States and include both direct and indirect emissions.

$$\frac{1}{2 \sum_{i} \text{PDE}_{i} \times r_{i}} - \frac{\sum_{i} \text{PDE}_{i} \times r_{i}}{\sum_{i} \text{BBE}_{i} \times r_{i}}$$

$$:EPI_{2004} = \frac{\sum_{i} PDSE_{i} \times r_{i} - \sum_{k} RE_{k} \times REPF_{k} \times r_{i}}{\sum_{i} BBSE_{i} \times r_{i}}$$

where

zEPI <sub>2004</sub>	=	zero energy performance index relative to the Standard 90.1 baseline as defined in the performance rating method of Standard 90.1, Normative Appendix G
PDSE <sub>i</sub>	=	proposed design site energy use for energy type <i>i</i>
BBSE <sub>i</sub>	=	baseline building site energy use for energy type <i>i</i> ; created following the rules in Standard 90.1, Normative Appendix G
r <sub>i</sub>	=	source energy conversion factor for energy type <i>i</i> ; value taken from Table 7.5.3
<u>RE</u> <u>k</u>	Ξ	annual renewable energy electricity production for renewable energy procurement method k (see Table 7.4.1.2)
<u>REPF<sub>k</sub></u>	Ξ	renewable energy factor from Table 7.4.1.2 for renewable energy procurement method <i>k</i>
<u>r</u> e	Ξ	source energy conversion factor taken from Table 7.5.3 for electricity

© ASHRAE (www.ashrae.org). For personal use only. Additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

**Informative Note:** On-site thermal energy and renewable energy contributions to district energy plants are accounted for in the  $PDE_{i}$  term through reductions in electricity and/or gas use. The  $RE_{k}$  term will always be electricity.

	zF	$BBUSE + (BBRSE \times BPF) - RECSE$
	21	BBUSE + BBRSE
	zEF	$PI_{2004Target} = \frac{[BBUSE + (BBRSE \times BPF)] \times (1 - RF)}{BBUSE + BBRSE}$
where		
zEPI2004 Target	=	zero energy performance index target required for achieving compliance with the standard, unitless
BBUSE	=	baseline building unregulated energy use expressed in source units
BBRSE	=	baseline building regulated energy use expressed in source units.
BPF	=	building performance factor taken from Table 7.5.1, unitless
RECSE <u>RF</u>	=	renewable fraction from Table 7.5.1, unitlessenergy production- determined from Section 7.4.1.1.1 and converted to source energy-

Revise Table C1.1 as shown.

Table C1.1	Modifications and Addi	tions to ANSI/ASHRAE/IE	S Standard 90.1.	Appendix G. Table G3.1
	mounications and Add		o olandara 30.1,	

Proposed Building Performance	Baseline Building Performance	
[]	[]	

#### 15. On-Site Renewable Energy Systems

The reduction in the *proposed building performance* annual energy cost, and annual  $CO_2e$  emissions and source energy of the *proposed design* due to energy generated by *on-site*-renewable energy systems shall be calculated as follows:

- a. Annual Energy Cost. The annual energy cost of the *proposed design* with an *on-site renewable energy system* shall be <u>adjusted to account for renewable energy systems calculated on an hourly basis and adjusted as follows.</u>
  - 1. <u>On-Site</u> Thermal Energy–Performance Calculation. The hourly thermal loads of the *proposed design* shall be reduced by the hourly thermal energy production of the *on-site renewable energy system* (but thermal loads shall not be reduced to less than zero). When the on-site renewable thermal energy production exceeds the applicable thermal demands of the building for any hour, the excess generated energy may be used to displace thermal loads at other times, provided the system has the storage capability and storage losses are included in the calculation. The approved energy rate structure shall be applied to the reduced energy consumption.

#### Table C1.1 Modifications and Additions to ANSI/ASHRAE/IES Standard 90.1, Appendix G, Table G3.1 (Continued)

where

- Credit = cost reduction credit for month where retail value of exported electricity is greater than retail value of imported electricity
- ExRR = month's value of exported electricity at retail rate
- ImRR = month's value of imported electricity at retail rate
- ExkWh = total kilowatt-hours exported in month
- WR = average monthly wholesale rate for the region where the building located

**Informative Note:** Thermal renewable energy is accounted for in (a)(1) above, so the renewable energy addressed in (a)(2) will always be on-site electricity. There is no need to apply the renewable energy procurement factors from Table 7.4.1.2, as the multiplier will always be one (1).

3. Electricity Generation from Off-Site Community Renewable Energy Systems—Virtual-, Aggregated-, or Community-Net Metering Tariff. Renewable energy systems that credit the *building project* electricity account on an hourly basis shall be calculated according to (a)(2) except that the renewable energy procurement factor from Table 7.4.1.2 shall be applied to each hour of electricity production from the community renewable energy system. The energy cost credit for other off-site renewable energy systems shall be calculated according to (a)(4).

#### Table C1.1 Modifications and Additions to ANSI/ASHRAE/IES Standard 90.1, Appendix G, Table G3.1 (Continued)

Pı	oposed Building Performance	<b>Baseline Building Performance</b>
	4. Electricity Generation from Other Off-Site Renew able Energy Systems. The adjusted renewable energy i the actual renewable energy for each procurement source of renewable energy delivered to or credited to the building project multiplied by the appropriate renew able energy procurement factors in Table 7.4.1.2. The annual energy cost reduction credited to the proposed design shall be the total adjusted renewable energy multiplied by the virtual electric rate paid by the building The virtual electric rate is the total retail cost for elect tricity for the year divided by the net consumption for the year in dollars per kWh (\$/kWh). Annual CO2e. The annual CO2e emissions of the proposed building that includes an on-site renewable energy use (with reduced loads due to the on-site renewable energy system multiplied by the electrical CO2e emission for the annual adjusted renewable energy system multiplied by the electrical CO2e emission for the grave multiplied by the on-site renewable energy system multiplied by the electrical CO2e emission for the system multiplied by the electrical CO2e emission for the system multiplied by the electrical CO2e emission for the or site renewable energy system multiplied by the electrical CO2e emission for the on-site renewable energy system multiplied by the electrical CO2e emission for from Table 7.5.2 Each procurement source of renewable energy delivered to or credited to the building project shall be multiplied by the renewable energy procurement factors in Table 7.4.1.2.	s t o - - - - - - - - - - - - -
<u>.</u>	$\begin{array}{l} \text{PD-}CO_{2e} = \sum \text{PDSE}_{i} \times e_{i} - \sum \text{RE}_{k} \times \text{REPF}_{k} \times e_{k} \\ \hline \text{where} \\ \hline \text{PD-}CO_{2}e \equiv CO_{2}e \text{ emissions for the proposed design} \\ \hline \text{PDSE}_{i} \equiv \text{proposed design site energy use for energy} \\ \hline e_{i} \equiv CO_{2}e \text{ emission factor for energy type } i, \text{ taken} \\ \hline \text{from Table 7.5.2} \\ \hline \text{RE}_{k} \equiv \text{annual renewable energy production for} \\ \hline \text{renewable energy type } k \\ \hline \text{RPEF}_{k} \equiv \text{renewable procurement factor from Table} \\ \hline 7.4.1.2 \text{ for renewable energy type } k \\ \hline e_{k} \equiv CO_{2}e \text{ emission factor for electricity taken} \\ \hline \text{from Table 7.5.2} \\ \hline \textbf{Zero Energy Performance Index.} \text{ The adjusted renewable} \\ \hline \text{energy of the proposed building shall be credited using th} \\ \hline \text{source-site multiplier for electricity from Table 7.5.3. On-site thermal energy from solar shall be directly modeled accord ing to Table C1.1, (15)(a)(1) and accounted for through the displacement of on-site fossil fuel or electricity. \\ \hline \end{array}$	<u>e</u> e <u>-</u>
AS ha	<b>cumentation:</b> The documentation required in ANSI/ HRAE/IES Standard 90.1, Section G2.5 (a), (b), and (e), all be made available to the <i>AHJ</i> , upon request, for all <i>on-site</i> <i>newable energy systems</i> in the <i>proposed design</i> .	

© ASHRAE (www.ashrae.org). For personal use only. Additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

#### POLICY STATEMENT DEFINING ASHRAE'S CONCERN FOR THE ENVIRONMENTAL IMPACT OF ITS ACTIVITIES

ASHRAE is concerned with the impact of its members' activities on both the indoor and outdoor environment. ASHRAE's members will strive to minimize any possible deleterious effect on the indoor and outdoor environment of the systems and components in their responsibility while maximizing the beneficial effects these systems provide, consistent with accepted Standards and the practical state of the art.

ASHRAE's short-range goal is to ensure that the systems and components within its scope do not impact the indoor and outdoor environment to a greater extent than specified by the Standards and Guidelines as established by itself and other responsible bodies.

As an ongoing goal, ASHRAE will, through its Standards Committee and extensive Technical Committee structure, continue to generate up-to-date Standards and Guidelines where appropriate and adopt, recommend, and promote those new and revised Standards developed by other responsible organizations.

Through its Handbook, appropriate chapters will contain up-to-date Standards and design considerations as the material is systematically revised.

ASHRAE will take the lead with respect to dissemination of environmental information of its primary interest and will seek out and disseminate information from other responsible organizations that is pertinent, as guides to updating Standards and Guidelines.

The effects of the design and selection of equipment and systems will be considered within the scope of the system's intended use and expected misuse. The disposal of hazardous materials, if any, will also be considered.

ASHRAE's primary concern for environmental impact will be at the site where equipment within ASHRAE's scope operates. However, energy source selection and the possible environmental impact due to the energy source and energy transportation will be considered where possible. Recommendations concerning energy source selection should be made by its members.

# Standard 189.1 and the International Green Construction Code

Standard 189.1 serves as the complete technical content of the International Green Construction Code<sup>®</sup> (IgCC). The IgCC creates a regulatory framework for new and existing buildings, establishing minimum green requirements for buildings and complementing voluntary rating systems. For more information, visit www.iccsafe.org.

# About ASHRAE

Founded in 1894, ASHRAE is a global professional society committed to serve humanity by advancing the arts and sciences of heating, ventilation, air conditioning, refrigeration, and their allied fields.

As an industry leader in research, standards writing, publishing, certification, and continuing education, ASHRAE and its members are dedicated to promoting a healthy and sustainable built environment for all, through strategic partnerships with organizations in the HVAC&R community and across related industries.

To stay current with this and other ASHRAE Standards and Guidelines, visit www.ashrae.org/standards, and connect on LinkedIn, Facebook, Twitter, and YouTube.

# Visit the ASHRAE Bookstore

ASHRAE offers its Standards and Guidelines in print, as immediately downloadable PDFs, and via ASHRAE Digital Collections, which provides online access with automatic updates as well as historical versions of publications. Selected Standards and Guidelines are also offered in redline versions that indicate the changes made between the active Standard or Guideline and its previous edition. For more information, visit the Standards and Guidelines section of the ASHRAE Bookstore at www.ashrae.org/bookstore.

# IMPORTANT NOTICES ABOUT THIS STANDARD

To ensure that you have all of the approved addenda, errata, and interpretations for this Standard, visit www.ashrae.org/standards to download them free of charge.

Addenda, errata, and interpretations for ASHRAE Standards and Guidelines are no longer distributed with copies of the Standards and Guidelines. ASHRAE provides these addenda, errata, and interpretations only in electronic form to promote more sustainable use of resources.